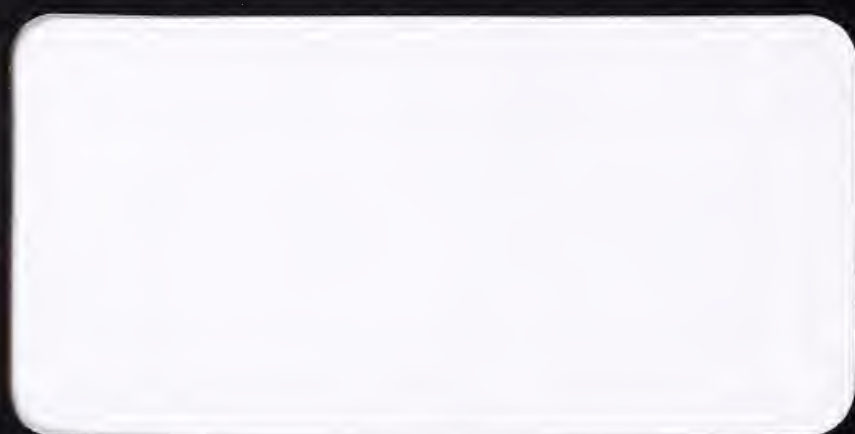


The Services Market and  
the User Revolution

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# The Services Market and the User Revolution

Church House, London  
Thursday 3 June 1993

Roger Fulton  
Software and Services  
Programme Manager, Europe

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**Information Services Market Analysis  
Programme—Europe  
(MAP)**

***The Services Market and the User Revolution***

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# Agenda

- IT Industry Revolution
- The New Software and Service Vendors
- Service Opportunities for Technology Change

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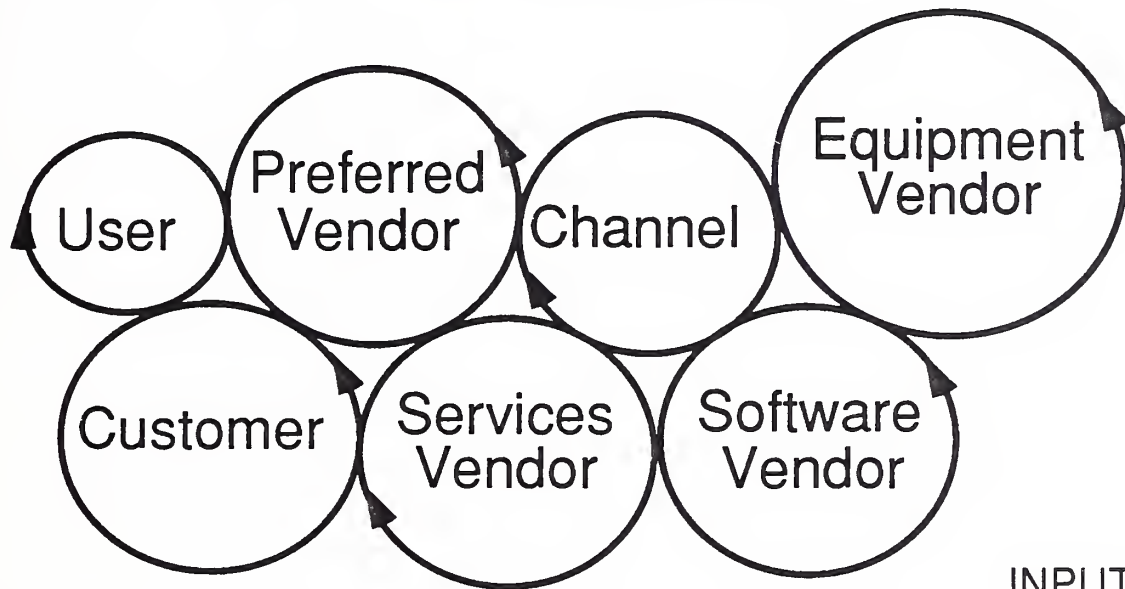
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Notes





# IT Revolutions



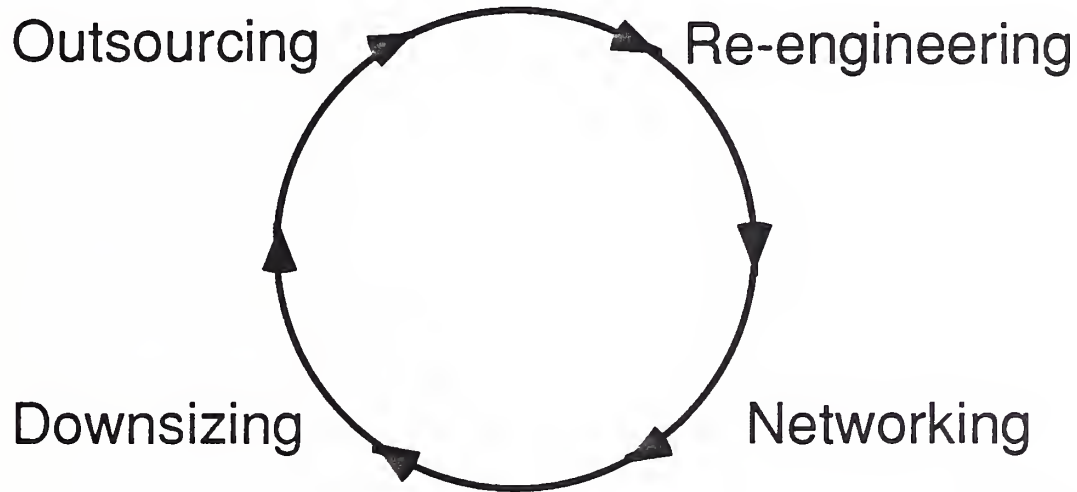
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## Notes



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# Customer Revolution



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Notes



# Customer Needs

- Results
- Solutions and tools
- Vendor responsibility
- Global and local support
- Business knowledge
- Simpler decisions

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Notes





# Preferred Vendors

Software Tools  
Vendor

Database  
Vendor

Hardware  
Vendor

Full Service  
Vendor

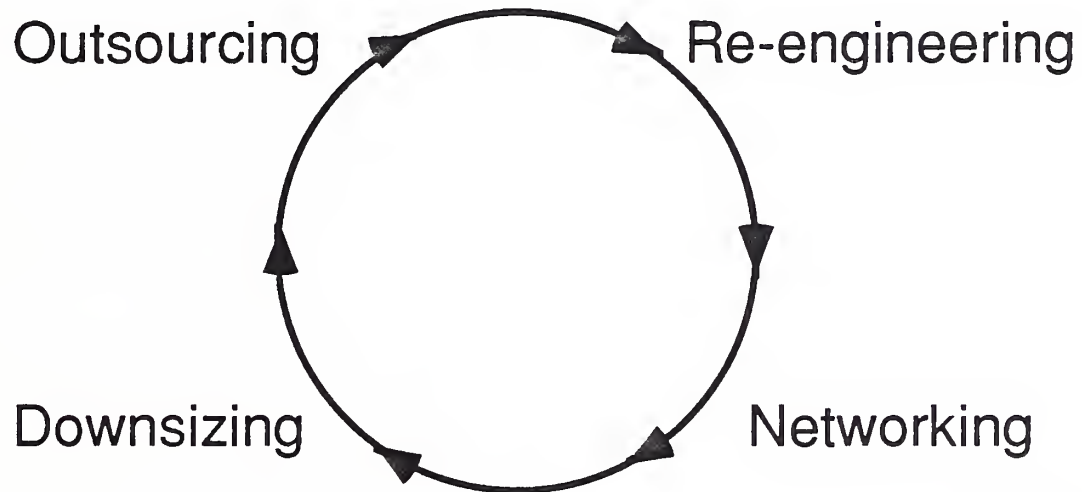
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Notes



# Vendor Revolution



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Notes





# Vendor Needs

- Face the customer
- Deliver business benefits
- Easier to buy and use
- Deliver services value
- Win market share
- Profit

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Notes



# Vendor Roles

—	Operations
—	Solutions
—	Packaging
—	Technology

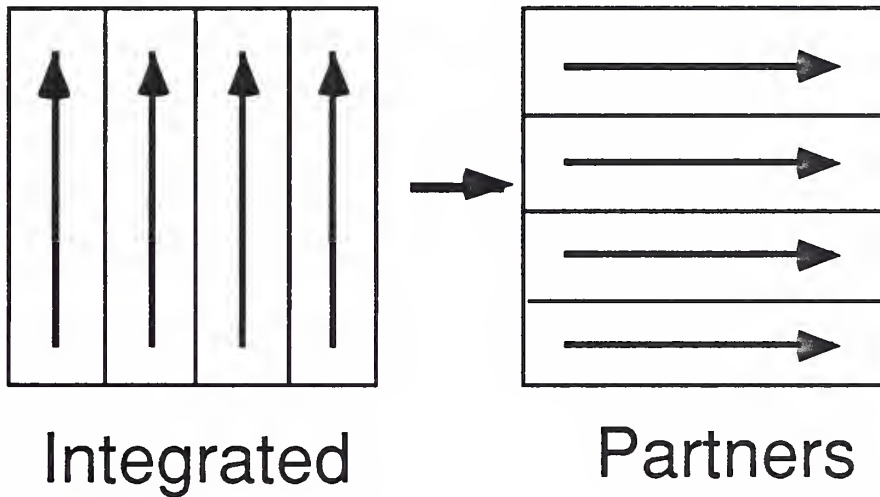
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Notes



# Industry Restructuring



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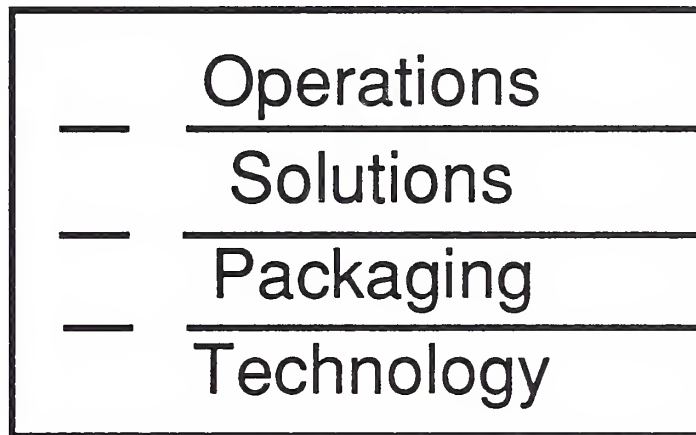
Notes





# IT Value Chain

Vertical  
Integration



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Notes



# Channels

—	Operations
—	Solutions
—	Packaging
—	Technology

On-Site —————> Catalogue

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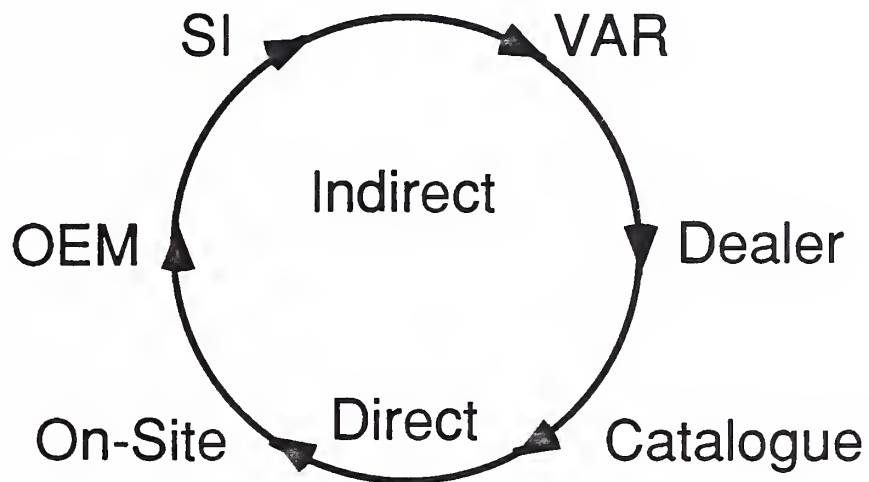
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Notes





# Channel Revolution



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## Notes



# Cultures

—	Operations
—	Solutions
—	Packaging
—	Technology

Support  
Projects  
Products



Custom → Commodity

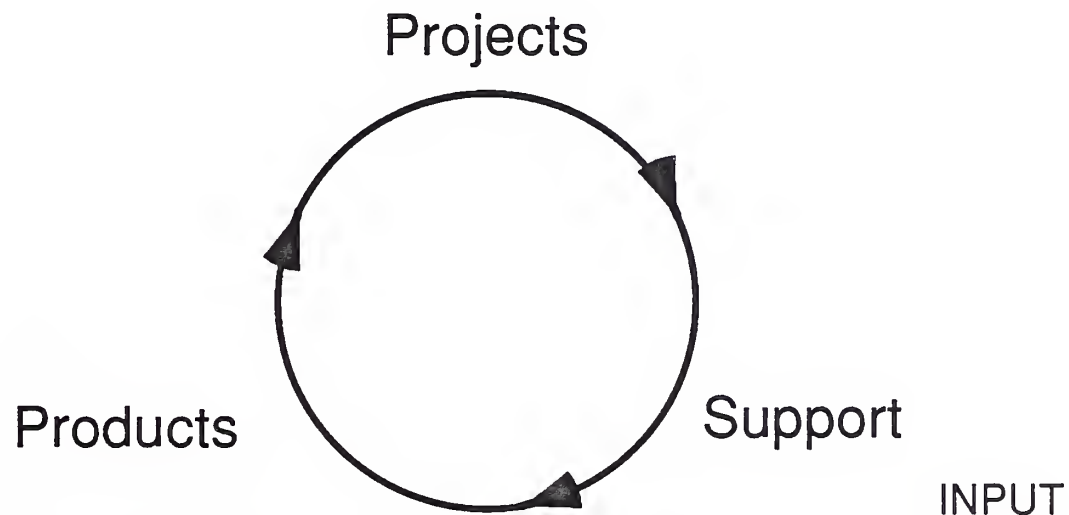
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Notes



# Integrated Services Co-working



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Notes



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- Systems Integration
- Customer Services

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